

A network diagram background consisting of numerous small orange dots connected by thin orange lines, forming a complex web of connections. The background is a gradient of red and orange.

How Fintech Evolution impacts VCs & Corporates

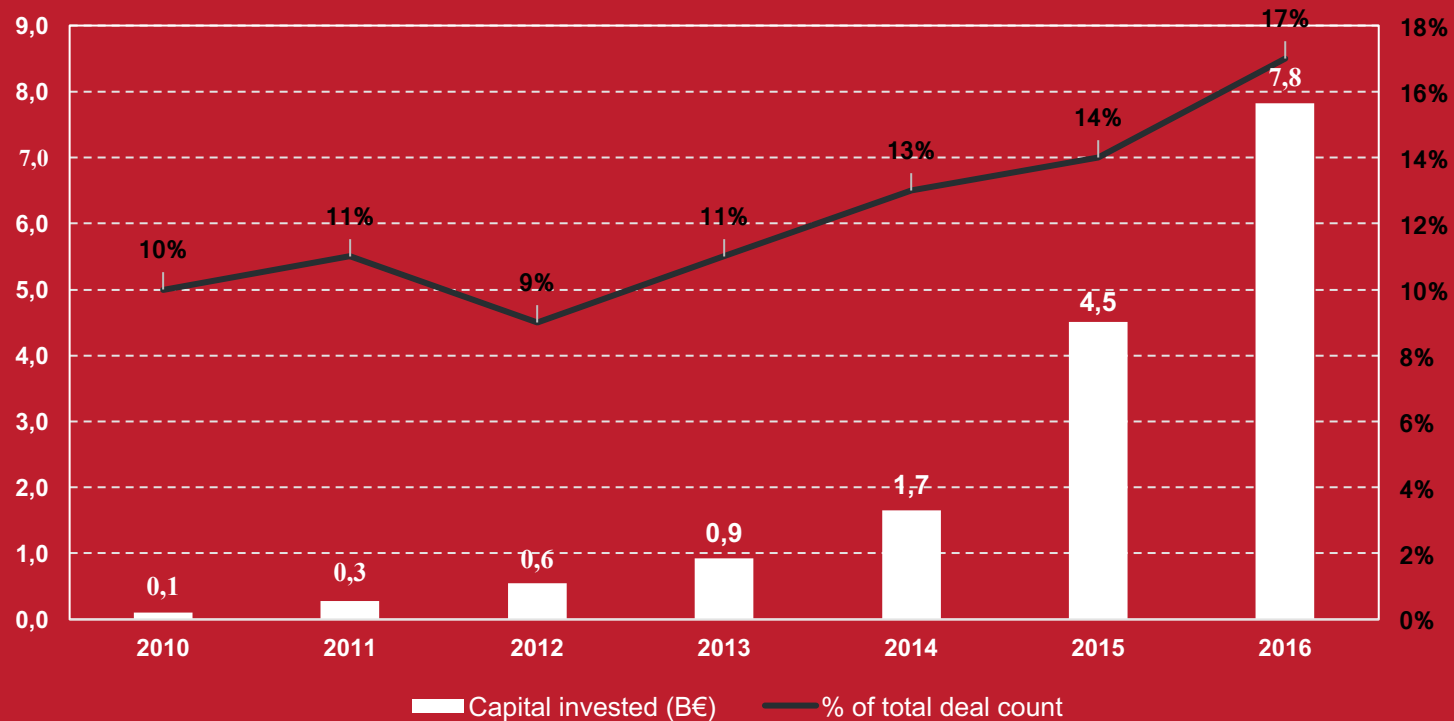
MAY 2017

Julius Bachmann
Redstone

- fintech investor -

fintech CVC rising globally...

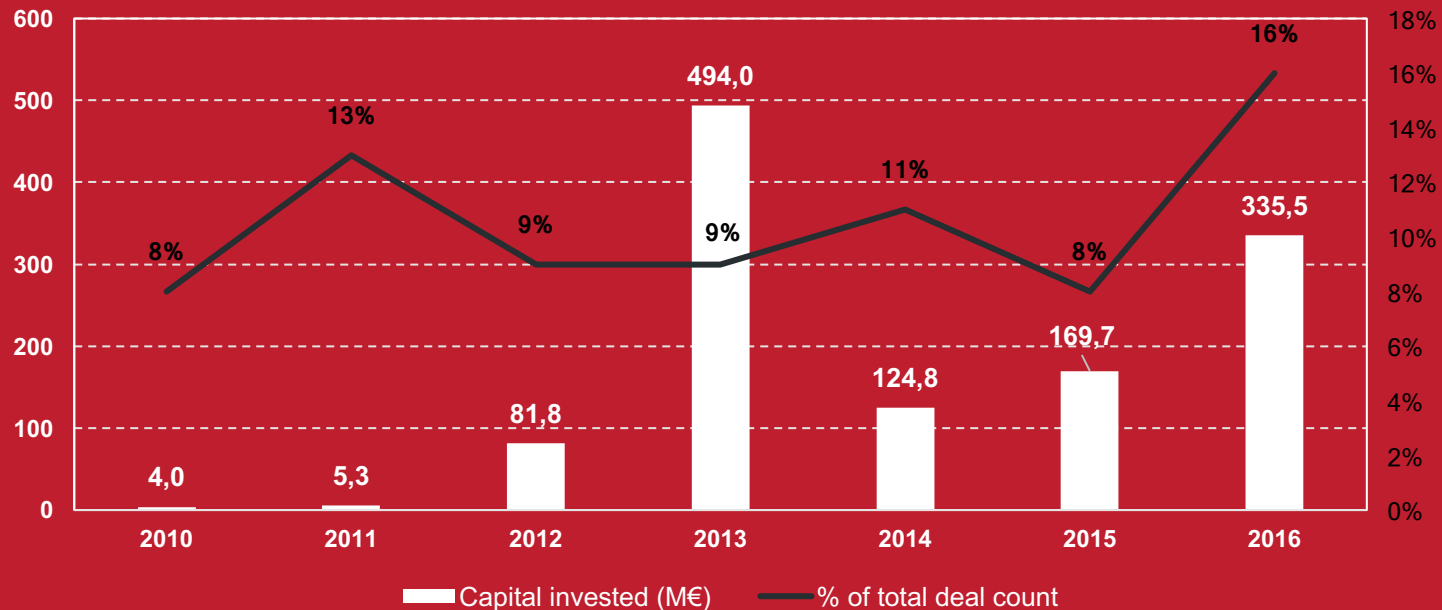
Global venture activity in fintech with corporate venture participation, 2010-2016



Source: KPMG International & Pitchbook Data, February 2017

...with Europe still catching up

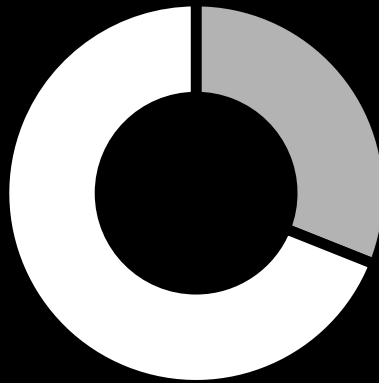
Fintech venture activity in Europe with corporate VC participation, 2010-2016



Source: KPMG International & Pitchbook Data, February 2017

VC FUNDING FLOWS

b2b > b2c

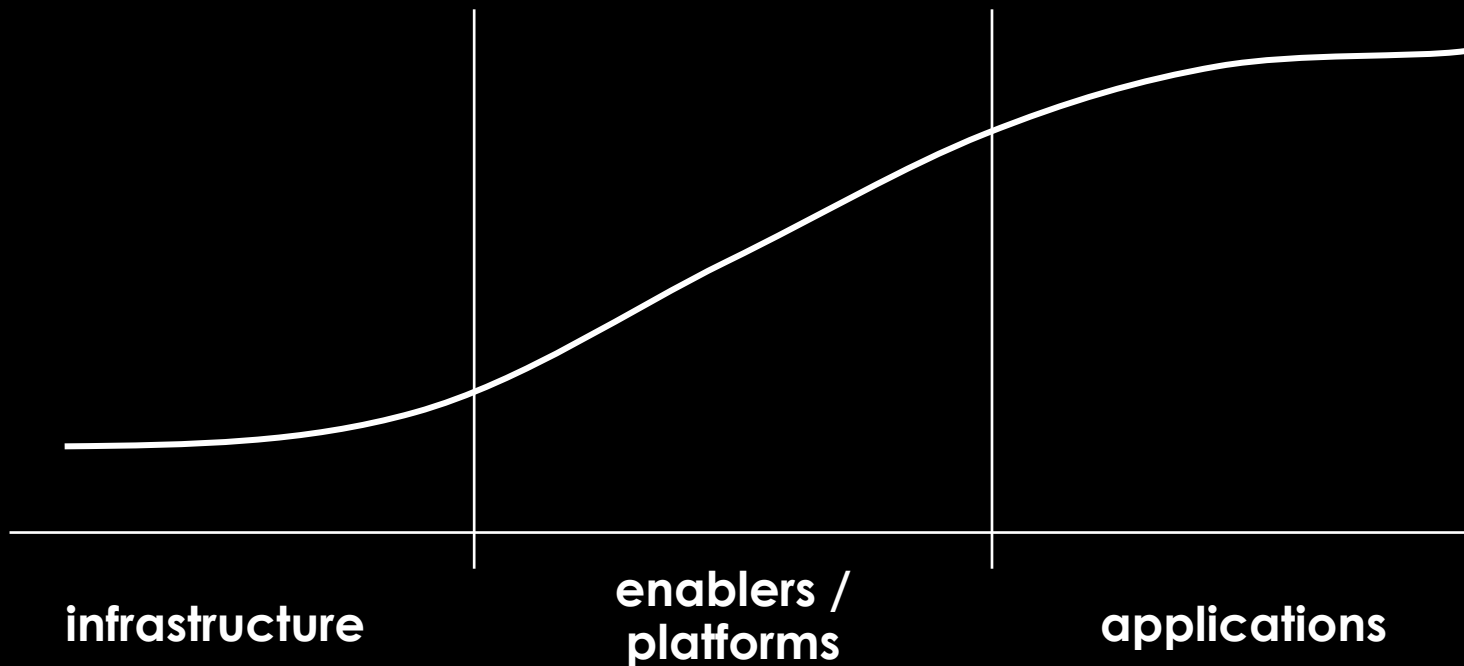


2016 **69%**

Source: Dealroom Data, March 2017

indirect distribution

technology waves



Source: Roger and Mike's Hypernet Blog, December 2011

indirect distribution

experienced teams

corporate access

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